



New Patient Intake Form  
Adult

**Client Information:**

Client's Name (as it appears on insurance card): \_\_\_\_\_ DOB: \_\_\_\_\_ M or F Date: \_\_\_\_\_  
 Billing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Services Performed Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_  
 Email: \_\_\_\_\_ Education achieved: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Hours Worked Per Week \_\_\_\_\_  
 Diagnosis (if applicable): \_\_\_\_\_

**Caregiver's Information (If applicable):**  *Not Applicable*

Caregiver's Name: \_\_\_\_\_ Relationship to Client: \_\_\_\_\_  
 Phone Number: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_  
 Email: \_\_\_\_\_

**Client's Family Background:**

Marital Status:  Single  Married  Divorced  Separated  Widowed  Partnership  
 Lives with:  Spouse  Partner  Parents  Children  Friends  Alone  
 Do you have children?  Yes  No If yes, please list their names below:

\_\_\_\_\_  
 \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
 Emergency Contact Phone Number: 1- \_\_\_\_\_ 2- \_\_\_\_\_

Primary Physician Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Referring Physician (if different) \_\_\_\_\_

Other doctors and specialist involved in client's care:

Name	Specialty	Phone Number



**Insurance Information:**

\_\_\_\_ I decline the use of my insurance and will pay out of pocket at the time of service

Primary Insurance: \_\_\_\_\_ Name of insured: \_\_\_\_\_

Insured SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Member ID: \_\_\_\_\_ Group : \_\_\_\_\_

Claims Address (found on back of card): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Customer Service Number: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Name of Insured: \_\_\_\_\_

Member ID: \_\_\_\_\_ Group #: \_\_\_\_\_

Claims Address (found on back of card): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Customer Service Number: \_\_\_\_\_

**CONTEXT OF CARE REVIEW**

*Successful health care and preventive medicine are only possible when the therapist has a complete understanding of the patient physically, mentally, and emotionally. The nature of your response to the following questions will go a long way in assisting our understanding of your personal case. Your time, thoughtfulness and honesty in completing this overview will greatly aid us in addressing your health needs.*

**Family History:**

Do you or anyone in your family have a history of any of the following? (Please circle and note who)

- Cancer       Diabetes       Heart Disease       High Blood Pressure       Kidney Disease
- Epilepsy       Arthritis       Glaucoma       Tuberculosis       Stroke
- Anemia       Mental Illness       Asthma       Hay Fever       Hives

Any other relevant family history: \_\_\_\_\_

What is your family heritage? \_\_\_\_\_

Do you have a religious or spiritual practice?     Yes     No

If Yes, what kind \_\_\_\_\_

Please circle whether you had any of the following as a child:

- Rheumatic Fever                      Diphtheria                      Scarlet Fever                      Chicken Pox
- German Measles                      Measles                      Mumps                      Congenital Heart Defect



**General Information:**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

When is your energy level best during the day? \_\_\_\_\_ Worst: \_\_\_\_\_

**Current Medications:**

Please list any prescription medications, vitamins or other supplements you are currently taking:

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_
- 4. \_\_\_\_\_
- 5. \_\_\_\_\_
- 6. \_\_\_\_\_
- 7. \_\_\_\_\_
- 8. \_\_\_\_\_

**Allergies:**

Are you hypersensitive or allergic to:

Any drugs: \_\_\_\_\_

Any foods: \_\_\_\_\_

Any environmental or chemical allergies: \_\_\_\_\_

**Typical Food Intake:**

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Supper: \_\_\_\_\_

Snacks: \_\_\_\_\_

**Hospitalization/Surgery/Imaging:**

What hospitalizations, surgeries, x-rays, CAT scans, EEGs, EKGs have you had?

<u>Event</u>	<u>Year</u>	<u>Event</u>	<u>Year</u>

Why did you choose music therapy? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



What three expectations do you have for therapy? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What do you love to do/What are your hobbies? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

What is your favorite style of music/ What are your favorite songs? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Are there any instruments or types of music you dislike? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Is there any additional information you would like to share? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**FOR THE FOLLOWING, PLEASE CIRCLE:**

**Y** = Yes/condition you have NOW      **N** = No/never had      **P** = Problem in the past      **S** = Sometimes a problem now

**General:**

Do you sleep well?                      Y   N   P   S  
 Awake rested?                              Y   N   P   S  
 Have a supportive relationship?                      Y   N   P   S  
 Have a history of abuse?                      Y   N   P   S  
 Experienced a major trauma?                      Y   N   P   S  
 Take vacations?                              Y   N   P   S  
 Spend time outside?                      Y   N   P   S  
 Eat three meals a day?                      Y   N   P   S

**Neurologic:**

Seizures?                                      Y   N   P   S  
 Muscle weakness?                      Y   N   P   S  
 Vertigo or dizziness?                      Y   N   P   S  
 Paralysis?                                      Y   N   P   S  
 Numbness or tingling?                      Y   N   P   S  
 Easily stressed?                              Y   N   P   S

Loss of balance?                              Y   N   P   S

**Immune:**

Chronically swollen glands?                      Y   N   P   S  
 Slow wound healing?                      Y   N   P   S  
 Chronic infections?                      Y   N   P   S

**Endocrine:**

Hypothyroid?                              Y   N   P   S  
 Hypoglycemic?                              Y   N   P   S  
     (low blood pressure)  
 Excessive thirst?                              Y   N   P   S  
 Fatigue?                                      Y   N   P   S  
 Heat or cold intolerance?                      Y   N   P   S  
 Hyperthyroid?                              Y   N   P   S  
 Diabetes?                                      Y   N   P   S  
 Excessive hunger?                              Y   N   P   S  
 Seasonal depression?                      Y   N   P   S  
 Difficulty exercising?                      Y   N   P   S

**Ears:**

Impaired hearing? Y N P S  
 Ringing in ears? Y N P S  
 Dizziness? Y N P S  
 Earaches? Y N P S

**Eyes:**

Impaired vision? Y N P S  
 Cataracts? Y N P S  
 Spots in vision? Y N P S  
 Color blindness? Y N P S  
 Tearing or dryness? Y N P S  
 Eye pain or strain? Y N P S

**Head:**

Headaches? Y N P S  
 Migraines? Y N P S  
 Head injury? Y N P S  
 Jaw or TMJ problems? Y N P S

**Nose and Sinus:**

Frequent colds? Y N P S  
 Stuffiness? Y N P S  
 Sinus problems? Y N P S  
 Nose bleeds? Y N P S  
 Hay fever? Y N P S  
 Loss of smell? Y N P S

**Neck:**

Lumps in neck? Y N P S  
 Difficulty swallowing? Y N P S  
 Pain or stiffness in neck? Y N P S

**Mouth and Throat:**

Frequent sore throat? Y N P S  
 Copious saliva? Y N P S  
 Sore tongue or lips? Y N P S  
 Hoarseness? Y N P S  
 Jaw clicks? Y N P S  
 Teeth grinding? Y N P S

**Skin:**

Rashes? Y N P S  
 Change in skin color? Y N P S  
 Lumps or bumps on skin? Y N P S  
 Eczema or hives? Y N P S  
 Itching? Y N P S

**Respiratory:**

Cough? Y N P S  
 Asthma? Y N P S  
 Wheezing? Y N P S  
 Bronchitis? Y N P S  
 Coughing up blood? Y N P S  
 Shortness of breath? Y N P S  
 Shortness of breath when lying down? Y N P S  
 Pain in breathing? Y N P S  
 Emphysema? Y N P S  
 Tuberculosis? Y N P S

**Gastrointestinal:**

Trouble swallowing? Y N P S  
 Change in thirst? Y N P S  
 Change in appetite? Y N P S  
 Nausea/Vomiting? Y N P S  
 Ulcer? Y N P S  
 Jaundice? Y N P S  
 Heartburn? Y N P S  
 Abdominal pain or cramps? Y N P S

**Mental/Emotional:**

Treated for emotional problems? Y N P S  
 Depression? Y N P S  
 Anxiety of nervousness? Y N P S  
 Poor concentration? Y N P S  
 Mood swings? Y N P S  
 Have you considered suicide? Y N P S  
 Attempted suicide? Y N P S



Tension?	Y N P S	Muscle spasms or cramps?	Y N P S
Memory problems?	Y N P S	Sciatica?	Y N P S
Excessive crying?	Y N P S		
Excessive anger or outbursts?	Y N P S	<b>Cardiovascular:</b>	
Musculoskeletal:		Chest pain or angina?	Y N P S
Joint pain or stiffness?	Y N P S	Palpitations (episodic fast heart beat)?	Y N P S
Arthritis?	Y N P S	High blood pressure?	Y N P S
Broken bones?	Y N P S	Edema or swelling?	Y N P S
Weakness?	Y N P S	Difficulty breathing?	Y N P S

How did you hear about Pentatonic Therapies? \_\_\_\_\_

**Consent to Treat**

I, \_\_\_\_\_ consent for Pentatonic Therapies, LLC to provide me with Music Therapy services. I consent to care and treatment falling under the practice guidelines of the Certification Board of Music Therapist (CBMT) and the State of Georgia. I acknowledge that there is always a risk of injury with any therapy involving physical activities and equipment. Pentatonic Therapies, LLC is NOT responsible for any injury associated with equipment use when not in the company of the treating therapist. You are responsible for making your therapist aware of any changes to your physical or mental condition. Pentatonic Therapies, LLC is a teaching facility and supervised students and volunteers may participate in your treatment session. If under guardianship, an in-home caregiver or guardian must be present at the time of treatment.

\_\_\_\_\_  
Patient/Caregiver

\_\_\_\_\_  
Date

**Attendance Policy**

Your child’s progress depends on your family’s commitment to therapy. When you schedule an appointment with Pentatonic Therapies, you are “reserving” that time. Therefore, we must adhere to the following strict cancellation policy. Pentatonic Therapies’ policy states that we require a 24-hour notice for cancellations. For land-based services, after a one-time courtesy occurrence, a **\$50 cancellation fee will be charged for EACH missed therapy appointment. Please note that insurance cannot be billed for this fee and you will be personally responsible for this charge.** Pentatonic Therapies will consider waiving this charge if you are able to **reschedule your missed appointment. PLEASE ENSURE YOU INFORM PENTATONIC THERAPIES OF SCHEDULE CHANGES DURING HOLIDAYS, SCHOOL BREAKS AND SUMMER BREAKS.** If attendance becomes an issue and you are not able to make your appointments, understand that we will need to discuss other options as we may not be able to hold your slot.



Pentatonic Therapies works with medically fragile children and does not want to carry sickness to other families, infect ourselves, or our own families. Please be respectful and cancel your therapy appointment if your child is sick. You will not be charged a cancellation fee for sickness and we will work to reschedule your appointment when your child is healthy. The Board of Health considers the following signs to indicate communicable disease/illness: **vomiting, fever over 100 degrees, diarrhea, sore throat, rash/swelling, red, or running eyes**. Please be sure your child is symptom free for 24 hours before resuming therapy.

Pentatonic Therapies' time is very valuable, and the duration of therapy sessions are catered to your child's needs. Please be available or arrive on time for your appointment.

Parent/Legal Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_